IEEE Recommended Practice for Monitoring Electric Power Quality

Sponsor

Transmission and Distribution Committee of the IEEE Power & Energy Society

Approved 18 March 2009

IEEE-SA Standards Board

Abstract: This recommended practice encompasses the monitoring of electrical characteristics of single-phase and polyphase ac power systems. It includes consistent descriptions of conducted electromagnetic phenomena occurring on power systems. This recommended practice describes nominal conditions and deviations from these nominal conditions that may originate within the source of supply or load equipment or may originate from interactions between the source and the load. Also, this recommended practice discusses power quality monitoring devices, application techniques, and the interpretation of monitoring results.

Keywords: assessment, compatibility, dip, distortion, electromagnetic phenomena, harmonics, imbalance, instruments, monitoring, power quality, rms variation, sag, swell, transient, unbalance

Acknowledgments

Figure 20 reprinted with permission from Dranetz-IBM [B6].

National Electrical Code, NEC, and Standard for Electrical Safety in the Workplace are registered trademarks of the National Fire Protection Association, Inc.

PDF: ISBN 978-0-7381-5939-3 STD95924 Print: ISBN 978-0-7381-5940-9 STDPD95924

The Institute of Electrical and Electronics Engineers, Inc. 3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2009 by the Institute of Electrical and Electronics Engineers, Inc. All rights reserved. Published 26 June 2009. Printed in the United States of America.

IEEE and IEEE 802 are registered trademarks in the U.S. Patent & Trademark Office, owned by the Institute of Electrical and Electronics Engineers, Incorporated.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

IEEE Standards documents are developed within the IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (IEEE-SA) Standards Board. The IEEE develops its standards through a consensus development process, approved by the American National Standards Institute, which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and serve without compensation. While the IEEE administers the process and establishes rules to promote fairness in the consensus development process, the IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

Use of an IEEE Standard is wholly voluntary. The IEEE disclaims liability for any personal injury, property or other damage, of any nature whatsoever, whether special, indirect, consequential, or compensatory, directly or indirectly resulting from the publication, use of, or reliance upon this, or any other IEEE Standard document.

The IEEE does not warrant or represent the accuracy or content of the material contained herein, and expressly disclaims any express or implied warranty, including any implied warranty of merchantability or fitness for a specific purpose, or that the use of the material contained herein is free from patent infringement. IEEE Standards documents are supplied "AS IS."

The existence of an IEEE Standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE Standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard. Every IEEE Standard is subjected to review at least every five years for revision or reaffirmation. When a document is more than five years old and has not been reaffirmed, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE Standard.

In publishing and making this document available, the IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity. Nor is the IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing this, and any other IEEE Standards document, should rely upon his or her independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

Interpretations: Occasionally questions may arise regarding the meaning of portions of standards as they relate to specific applications. When the need for interpretations is brought to the attention of IEEE, the Institute will initiate action to prepare appropriate responses. Since IEEE Standards represent a consensus of concerned interests, it is important to ensure that any interpretation has also received the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to interpretation requests except in those cases where the matter has previously received formal consideration. A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered the official position of IEEE or any of its committees and shall not be considered to be, nor be relied upon as, a formal interpretation of the IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position, explanation, or interpretation of the IEEE.

Comments for revision of IEEE Standards are welcome from any interested party, regardless of membership affiliation with IEEE. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Comments on standards and requests for interpretations should be submitted to the following address:

Secretary, IEEE-SA Standards Board 445 Hoes Lane Piscataway, NJ 08854 USA

Authorization to photocopy portions of any individual standard for internal or personal use is granted by The Institute of Electrical and Electronics Engineers, Inc., provided that the appropriate fee is paid to Copyright Clearance Center. To arrange for payment of licensing fee, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Introduction

This introduction is not part of IEEE Std 1159-2009, IEEE Recommended Practice for Monitoring Electric Power Quality.

This recommended practice encompasses the monitoring of electrical quality of single-phase and polyphase ac power systems. It is important that all power quality monitors, as well as users of monitors and monitoring data, use consistent terminology and definitions of power quality phenomena. Therefore, this recommended practice provides consistent descriptions of electromagnetic phenomena occurring on power systems. It describes nominal conditions of the power supply and of deviations from these nominal conditions that may originate within the power supply or in the load equipment or may originate from interactions between the source and the load.

Monitoring and measurements can be utilized for power system performance studies as well as compatibility assessment. Brief, generic descriptions of load susceptibility to deviations from nominal power supply conditions are presented to identify which deviations may be of interest. Further, this recommended practice discusses the selection of appropriate measuring instruments, limitations of these instruments, application techniques, and the interpretation of monitoring results.

While there is no implied limitation on the voltage rating of the power system being monitored, signal inputs to monitoring instruments are generally limited to 1000 V ac root mean square (rms) or less. Instrument transformers and attenuators enable the use of monitoring equipment on a wide range of voltages and currents. Typically, the frequency ratings of the ac power systems being monitored are in the range of 45 Hz to 450 Hz. Some monitors can also acquire dc signals from the load or control system to assist in the interpretation of load response to deviations from the nominal. The interpretation of dc signals is beyond the scope of this recommended practice. It is also recognized that these instruments may perform monitoring functions for environmental conditions (e.g., temperature, humidity, high-frequency electromagnetic radiation); however, the scope of this recommended practice is limited to conducted electrical parameters derived from ac voltage or current measurements, or both.

The definitions presented and used in this recommended practice are intended solely for characterizing common electromagnetic phenomena to facilitate communication between various sectors of the power quality community. The definitions are not intended to represent performance standards or equipment tolerances. For example, electric power providers (e.g., electric utilities) may utilize different thresholds for undervoltage and overvoltage in the supply from the descriptions in Table 2. On the other hand, sensitive equipment may malfunction due to electromagnetic phenomena that lie within the thresholds of the Table 2 criteria.

Notice to users

Laws and regulations

Users of these documents should consult all applicable laws and regulations. Compliance with the provisions of this standard does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

This document is copyrighted by the IEEE. It is made available for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making this document available for use and adoption by public authorities and private users, the IEEE does not waive any rights in copyright to this document.

Updating of IEEE documents

Users of IEEE standards should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect. In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Standards Association Web site at http://ieeexplore.ieee.org/xpl/standards.jsp, or contact the IEEE at the address listed previously.

For more information about the IEEE Standards Association or the IEEE standards development process, visit the IEEE-SA Web site at http://standards.ieee.org.

Errata

Errata, if any, for this and all other standards can be accessed at the following URL: http://standards.ieee.org/reading/ieee/updates/errata/index.html. Users are encouraged to check this URL for errata periodically.

Interpretations

Current interpretations can be accessed at the following URL: http://standards.ieee.org/reading/ieee/interp/ index.html.

Patents

Attention is called to the possibility that implementation of this recommended practice may require use of subject matter covered by patent rights. By publication of this recommended practice, no position is taken with respect to the existence or validity of any patent rights in connection therewith. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or nondiscriminatory. Users of this recommended practice are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this recommended practice was submitted for approval, the Electric Power Quality Monitoring Working Group had the following membership:

E. R. (Randy) Collins, Jr., Chair Timothy D. Unruh, Vice Chair

Richard Bingham Math Bollen James Bouford Reuben Burch Gary Chang Charles DeNardo Russell Ehrlich Thomas Gentile Erich Gunther Mark Halpin Dennis Hansen Fred Hensley John Kennedy Harold Kirkham Joseph L. Koepfinger Michael Lowenstein Alexander McEachern W. A. Moncrief David Mueller Ram Mukherji Marty Page Charles Perry Dan Sabin Andrew Sagl Bob Saint Kenneth Sedziol Michael Shepherd James Wikston Charles Williams Wilsun Xu

The following members of the individual balloting committee voted on this recommended practice. Balloters may have voted for approval, disapproval, or abstention.

William J. Ackerman Steven Alexanderson Ali Al Awazi Thomas Basso David Beach Kenneth Behrendt Wallace Binder **Richard Bingham** James Bouford Steven Brockschink Chris Brooks William Brumsickle Gustavo Brunello Reuben Burch William Byrd Mario Manana Canteli Wen-Kung Chang Edward Collins Michael Comber Tommy Cooper Luis Coronado A. Csomay Charles Denardo F. A. Denbrock Randall Dotson Neal Dowling Donald Dunn Russell Ehrlich Gearold O. H. Eidhin Gary Engmann C. Erven Dan Evans

Thomas Field James Funke James Gardner Thomas Grebe Randall Groves Ajit Gwal Daryl Hallmark Dennis Hansen Kenneth Hanus Adrienne Hendrickson Werner Hoelzl Farshad Hormozi R. Jackson Innocent Kamwa Piotr Karocki Gael Kennedy John Kennedy Joseph L. Koepfinger David W. Krause Jim Kulchisky Scott Lacy Chung-Yiu Lam Albert Livshitz Michael Lowenstein G. Luri Keith Malmedal Alexander McEachern Gary Michel W. A. Moncrief David Mueller Jerry Murphy Michael S. Newman Joe Nims

Gregory Olson Marty Page Neal Parker Bansi Patel Charles Perry Dean Philips Percy Pool Iulian Profir Michael Roberts Charles Rogers Thomas Rozek Bob Saint Bartien Savogo Kenneth Sedziol Cata Slatineanu James E. Smith Jerry Smith Aaron Snyder John Spare K. Stump Michael Swearingen S. Thamilarasan Demetrios Tziouvaras Eric Udren Timothy Unruh John Vergis Reigh Walling Daniel Ward Larry Yonce Larry Young Donald Zipse Ahmed Zobaa

When the IEEE-SA Standards Board approved this recommended practice on 18 March 2009, it had the following membership:

Robert M. Grow, Chair Thomas Prevost, Vice Chair Steve M. Mills, Past Chair Judith Gorman, Secretary

John Barr Karen Bartleson Victor Berman Ted Burse Richard DeBlasio Andy Drozd Mark Epstein Alexander Gelman Jim Hughes Richard H. Hulett Young Kyun Kim Joseph L. Koepfinger* John Kulick David J. Law Ted Olsen Glenn Parsons Ronald C. Petersen Narayanan Ramachandran Jon Walter Rosdahl Sam Sciacca

*Member Emeritus

Also included are the following nonvoting IEEE-SA Standards Board liaisons:

Howard L. Wolfman, *TAB Representative* Michael Janezic, *NIST Representative* Satish K. Aggarwal, *NRC Representative*

> Don Messina IEEE Standards Project Editor

Matthew J. Ceglia IEEE Standards Program Manager, Technical Program Development

Contents

1. Overview	1
1.1 Scope	1
1.2 Purpose	1
2. Normative references	2
3. Definitions	
4. Power quality phenomena	
4.1 Introduction	
4.2 Electromagnetic compatibility	
4.3 General classification of phenomena	
4.4 Detailed descriptions of phenomena	5
5. Monitoring objectives	
5.1 Introduction	
5.2 Need for monitoring power quality	
5.3 Equipment tolerances and effects of disturbances on equipment	
5.4 Equipment types	
5.5 Effect on equipment by phenomena type	26
6. Measurement instruments	
6.1 Introduction	
6.2 History—four generations	30
6.3 Reasons to monitor versus type of monitor	
6.4 Parameters to be measured	
6.5 Monitoring instruments	
6.6 Pitfalls/Cautions	
6.7 Safety	39
	•
7. Application techniques	
7.1 Safety	
7.2 Monitoring location	
7.3 Equipment connection	
7.4 Measurement thresholds	51
	<i></i>
8. Interpreting power monitoring results	
8.2 Interpreting data summaries	56
8.3 Critical data extraction	
8.5 Verifying data interpretation	70
Annex A (informative) Calibration and self-testing	77
A.1 Introduction	
A.1 Introduction	
	13
Annex B (informative) Glossary	75
Amer D (monitative) Olossaly	13
Annex C (informative) Bibliography	70
Amer C (mormative) Bionography	

IEEE Recommended Practice for Monitoring Electric Power Quality

IMPORTANT NOTICE: This standard is not intended to ensure safety, security, health, or environmental protection in all circumstances. Implementers of the standard are responsible for determining appropriate safety, security, environmental, and health practices or regulatory requirements.

This IEEE document is made available for use subject to important notices and legal disclaimers. These notices and disclaimers appear in all publications containing this document and may be found under the heading "Important Notice" or "Important Notices and Disclaimers Concerning IEEE Documents." They can also be obtained on request from IEEE or viewed at http://standards.ieee.org/IPR/disclaimers.html

1. Overview

1.1 Scope

This recommended practice encompasses the monitoring of electrical characteristics of single-phase and polyphase ac power systems. It includes consistent descriptions of conducted electromagnetic phenomena occurring on power systems. This recommended practice presents definitions of nominal conditions and deviations from these nominal conditions that may originate within the source of supply or load equipment or may originate from interactions between the source and the load. Also, this recommended practice discusses measurement techniques, application techniques, and the interpretation of monitoring results.

1.2 Purpose

The use of equipment that causes and is susceptible to various electromagnetic phenomena has heightened the interest in power quality. An increase in operational problems has led to a variety of attempts to describe the phenomena. Because different segments of the technical community have used different terminologies to describe these electromagnetic events, this recommended practice provides users with a consistent set of terms and definitions for describing these events. An understanding of how power quality events impact the power system and end-use equipment is required in order to make monitoring useful. Proper measuring techniques are required to safely obtain useful, accurate data. Appropriate location of monitors, systematic studies, and interpretation of results will enhance the value of power quality monitoring. The purpose of this recommended practice is to assist users as well as equipment and software manufacturers and vendors by describing techniques for defining, measuring, quantifying, and interpreting electromagnetic disturbances on the power system.

2. Normative references

The following referenced documents are indispensable for the application of this recommended practice (i.e., they must be understood and used; therefore, each referenced document is cited in text and its relationship to this recommended practice is explained). For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments or corrigenda) applies.

No normative references apply to this recommended practice.

3. Definitions

For the purposes of this recommended practice, the following terms and definitions apply. *The Authoritative Dictionary of IEEE Standards Terms* [B18]¹ should be referenced for terms not defined in this clause.

3.1 flicker: Impression of unsteadiness of visual sensation induced by a light stimulus whose luminance or spectral distribution fluctuates with time.

3.2 fundamental (component): The component of an order 1 (e.g., 50 Hz, 60 Hz) of the Fourier series of a periodic quantity.

3.3 imbalance (voltage or current): The ratio of the negative sequence component to the positive sequence component, usually expressed as a percentage. *Syn:* **unbalance (voltage or current)**

3.4 impulsive transient: A sudden nonpower frequency change in the steady-state condition of voltage or current that is unidirectional in polarity (primarily either positive or negative).

3.5 instantaneous: When used to quantify the duration of a short-duration root-mean-square (rms) variation as a modifier, refers to a time range from 0.5 cycles to 30 cycles of the power frequency.

3.6 interharmonic (component): A frequency component of a periodic quantity that is not an integer multiple of the frequency at which the supply system is operating (e.g., 50 Hz, 60 Hz).

3.7 long-duration root-mean-square (rms) variation: A variation of the rms value of the voltage or current from the nominal for a time greater than 1 min. The term is usually further described using a modifier indicating the magnitude of a voltage variation (e.g., undervoltage, overvoltage, voltage interruption).

3.8 momentary interruption: A type of short-duration root-mean-square (rms) voltage variation where the complete loss of voltage (<0.1 pu) on one or more phase conductors is for a time period between 0.5 cycles and 3 s.

3.9 root-mean-square (rms) variation: A term often used to express a variation in the rms value of a voltage or current measurement from the nominal. *See:* sag, swell, momentary interruption, temporary interruption, sustained interruption, undervoltage, overvoltage.

¹ The numbers in brackets correspond to the numbers of the bibliography in Annex C.