IEEE Guide for Thermal Resistivity Measurements of Soils and Backfill Materials

IEEE Power and Energy Society

Sponsored by the Insulated Conductors Committee

IEEE 3 Park Avenue New York, NY 10016-5997 USA **IEEE Std 442™-2017** (Revision of IEEE Std 442-1981)

IEEE Guide for Thermal Resistivity Measurements of Soils and Backfill Materials

Sponsor

Insulated Conductors Committee of the IEEE Power and Energy Society

Approved 28 September 2017

IEEE-SA Standards Board

Abstract: The measurement of thermal resistivity of soil and backfill materials to include concrete, engineered backfills, grout, rock, sand, and any other material used to encase the cable system installed in the ground is covered in this guide. A thorough knowledge of the thermal properties of a soil or backfill material enables the user to properly design, rate, and load underground cables. The method used is based on the theory that the rate of temperature rise of a line heat source is dependent upon the thermal constants of the medium in which it is placed. The designs for both laboratory and field thermal probes are also described in this guide.

Keywords: backfill, IEEE 442[™], soil, soil thermal properties, thermal needle, thermal probe, thermal property analyzer, thermal resistivity

Copyright © 2018 by The Institute of Electrical and Electronics Engineers, Inc. All rights reserved. Published 7 May 2018. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-1-5044-4281-7 STD22753 Print: ISBN 978-1-5044-4282-4 STDPD22753

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

The Institute of Electrical and Electronics Engineers, Inc. 3 Park Avenue, New York, NY 10016-5997, USA

Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading "Important Notices and Disclaimers Concerning IEEE Standards Documents." They can also be obtained on request from IEEE or viewed at http://standards.ieee.org/IPR/disclaimers.html.

Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association ("IEEE-SA") Standards Board. IEEE ("the Institute") develops its standards through a consensus development process, approved by the American National Standards Institute ("ANSI"), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied "AS IS" and "WITH ALL FAULTS."

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

Official statements

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

Comments on standards

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board 445 Hoes Lane Piscataway, NJ 08854 USA

Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

Copyrights

IEEE draft and approved standards are copyrighted by IEEE under U.S. and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

Updating of IEEE Standards documents

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. A current IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every ten years. When a document is more than ten years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Xplore at http://ieeexplore.ieee.org/ or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at http://standards.ieee.org.

Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: http:// standards.ieee.org/findstds/errata/index.html. Users are encouraged to check this URL for errata periodically.

Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at http://standards.ieee.org/about/sasb/patcom/patents.html. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

Participants

At the time this guide was submitted to the IEEE-SASB for approval, the IEEE P442 Working Group had the following membership:

Nimesh Patel, *Chair* Sudhakar Cherukupalli, *Vice Chair*

| Earle C. (Rusty) | Chris Grodzinski | Deepak Parmar |
|------------------|-------------------|-----------------|
| Bascom III | Dennis E. Johnson | David Purnhagen |
| William Black | Rachel Mosier | Walter Zenger |
| | Lucian Munteanu | |

The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

| Saleman Alibhay | Lee Herron | Branimir Petosic |
|-----------------------|-------------------|---------------------|
| Thomas Barnes | Lauri Hiivala | Christopher Petrola |
| Earle C. (Rusty) | Werner Hoelzl | Thomas Proios |
| Bascom III | Magdi Ishac | Charles Rogers |
| William Black | Dennis E. Johnson | Ryandi Ryandi |
| William Bloethe | Jim Kulchisky | Daniel Sabin |
| Kenneth Bow | Chung-Yiu Lam | Bartien Sayogo |
| Kent Brown | Michael Lauxman | Michael Smalley |
| William Byrd | John Merando | Jeremy Smith |
| Sudhakar Cherukupalli | Daleep Mohla | Jerry Smith |
| Michael Chirico | Rachel Mosier | David Tepen |
| Robert Christman | Jerry Murphy | Peter Tirinzoni |
| Gary Donner | Arthur Neubauer | Nijam Uddin |
| Donald Dunn | Michael Newman | John Vergis |
| Todd Goyette | Charles Ngethe | Kenneth White |
| Randall Groves | Lorraine Padden | Jian Yu |
| Ajit Gwal | Deepak Parmar | Walter Zenger |
| Jeffrey Helzer | Nimesh Patel | Tiebin Zhao |
| | Shashikant Patel | |

When the IEEE-SA Standards Board approved this guide on 28 September 2017, it had the following membership:

Jean-Phillipe Faure, Chair Gary Hoffman, Vice Chair John D. Kulick, Past Chair Konstantinos Karachalios, Secretary

Chuck Adams Masayuki Ariyoshi Ted Burse Stephen Dukes Doug Edwards J. Travis Griffith Michael Janezic Thomas Koshy Joseph L. Koepfinger* Kevin Lu Daleep Mohla Damir Novosel Ronald C. Petersen Annette D. Reilly Robby Robson Dorothy Stanley Adrian Stephens Mehmet Ulema Phil Wennblom Howard Wolfman Yu Yuan

*Member Emeritus

Introduction

This introduction is not part of IEEE Std 442-2017, IEEE Guide for Thermal Resistivity Measurements of Soils and Backfill Materials.

An important design consideration in the design of underground cable systems is to understand the thermal resistivity characteristics of the materials that surround the cable. Over the years, many utilities, consultants, and testing firms have measured soil thermal resistivity both in situ and in the laboratory on selected soil samples. Such measurements have utilized various types of equipment and measurement techniques. In many cases, these testing methods have yielded inaccurate or inconsistent measurements of soil thermal resistivity. The Insulated Conductors Committee, recognizing the need for industry guidelines for the measurement of soil thermal resistivity measurements. In addition, the guide provides information on how to make the in-situ or laboratory resistivity measurements and interpret the data in order to provide meaningful results using this equipment. The in-situ resistivity of a soil changes from season to season, due to changes in the moisture content of the soil or due to the relocation of the water table. It is important to consider these factors when determining a soil thermal resistivity value for ampacity calculations and rating underground cables.

Contents

| 1. Ov | erview | 9 |
|-------|---|----|
| 1.1 | Scope | 9 |
| 1.2 | Purpose | 9 |
| 2. No | rmative references | 9 |
| 3 Fac | ctors influencing soil thermal resistivity | 10 |
| | Factors influencing measurements | |
| | C C | |
| | st equipment | |
| | Equipment required for field measurements | |
| 4.2 | Equipment required for laboratory measurements | 12 |
| 5 Tes | st methods | 12 |
| | Methods for field measurements. | |
| | Methods for laboratory measurements | |
| | | |
| | alysis of test results | |
| | Sample calculation | |
| 0.2 | Interpretation of results | 15 |
| Annex | A (informative) Multi-sensor field probe | 22 |
| Annex | A B (informative) Single-sensor laboratory and field probes | 23 |
| Annex | c C (informative) Slide hammer assembly | 25 |
| Annex | CD (informative) Sample standard proctor | 26 |
| Annex | x E (informative) Thermal dryout characteristics | 27 |
| Annex | x F (informative) Determine critical moisture content | 28 |
| Annex | G (informative) Moisture migration | 29 |
| Annex | K H (informative) Glossary | 31 |
| Annex | (informative) Bibliography | 32 |

IEEE Guide for Thermal Resistivity Measurements of Soils and Backfill Materials

1. Overview

1.1 Scope

This guide covers the measurement of thermal resistivity of soil and backfill materials to include concrete, engineered backfills, grout, rock, sand, and any other material used to encase the cable system installed in the ground. A thorough knowledge of the thermal properties of a soil or backfill material enables the user to properly design, thermally rate, and load underground cables. The method is based on the theory that the rate of temperature rise of a line heat source embedded in the soil is dependent upon the thermal constants, including the thermal resistivity, of the medium in which it is placed. The designs for both laboratory and field thermal probes are also described in this guide.

1.2 Purpose

The purpose of this guide is to provide sufficient information to enable the user to select useful commercial test equipment, or to manufacture equipment that is not readily available on the market, and to make meaningful resistivity measurements with this equipment. Measurements may be made in the field or in the laboratory on recompacted soil samples or both.

2. Normative references

The following referenced documents are indispensable for the application of this document (i.e., they must be understood and used, so each referenced document is cited in text and its relationship to this document is explained). For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments or corrigenda) applies.

ASTM D75, Standard Practice for Sampling Aggregates.

ASTM D698, Standard Test Methods for Laboratory Compaction Characteristics of Soil Using Standard Effort (12400 ft-lbf/ft³(600 kN-m/m³).¹

ASTM D1452, Standard Practice for Soil Exploration and Sampling by Auger Borings.

¹ASTM publications are available from the American Society for Testing and Materials (http://www.astm.org/).