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Calculation of load capacity of spur and helical gears

Part 30: Calculation examples for the application of ISO 6336 parts 1,2,3,5



National foreword

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Calculation of load capacity of spur and helical gears —

Part 30: Calculation examples for the application of ISO 6336 parts 1,2,3,5

Calcul de la capacité de charge des engrenages cylindriques à dentures droite et hélicoïdale —

Partie 30: Exemples d'application de l'ISO 6336 parties 1, 2, 3, 5



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Contents

Introductionv1Scope12Normative references13Terms, definitions, symbols and units13.1Terms and definitions13.2Symbols and units14Worked examples64.1General64.2Qualifying comments64.2.1Calculation of base pitch deviation, f_{pb} 64.2.2Calculation of running-in allowance, y_{ar} , for the transverse load factors K_{Ha} and K_{Fa} 74.2.4Application of mesh stiffness, c_Y 74.2.5Calculation of mesh stiffness, c_Y 74.2.6Application of the permissible contact stress in the limited life range7 $(Z_N and Z_{NT})$ 74.2.6Application of work hardening factor, Z_W 74.2.7Determination of R_Z 84.2.9Calculation of row hardening factor, Z_W 74.2.10Calculation of r_{B} for double helical gears84.2.11Helix tolerance /µ _{FS} and /µ _F for double helical gears84.2.12Calculation of roit diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Normal generated values94.2.17Iso 1328-1:201394.2.18Values for reference only94.2.19Single helical case carburized gear pair17	Foreword			iv		
1Scope12Normative references13Terms, definitions, symbols and units13.1Terms and definitions13.2Symbols and units13.4Worked examples64.1General64.2Qualifying comments64.2.1Calculation of base pitch deviation, f_{pb} 64.2.2Calculation of mesh stiffness, c_Y 74.2.4Application of numing-in allowance, y_{ar} for the transverse load factors K_{Ha} and K_{Fa} 64.2.2Calculation of thesh stiffness, c_Y 4.2.4Application of lubricant film $Z_L Z_v$ and Z_R , hardness Z_W and size Z_X influence factors74.2.5Calculation of the permissible contact stress in the limited life range $(Z_N and Z_{NT})$ 74.2.6Application of vork hardening factor, Z_W 74.2.7Determination of R_Z 84.2.87Facewidth for calculations involving double helical gears84.2.10Calculation of f_{HD} 5 and f_{HD} 94.2.114.2.12Calculation of root diameter, d_f 94.2.131013/28-1:201394.2.1411Single helical case carburized gear pair12101311/2914Example 1: Single helical case carburized gear pair151216Example 2: Spurt through-hardened gear pair17<	Introducti	on		v		
2Normative references13Terms, definitions, symbols and units13.1Terms and definitions13.2Symbols and units14Worked examples64.1General64.2.1Calculation of base pitch deviation, f_{pb} 64.2.2Calculation of running-in allowance, y_{ar} , for the transverse load factors K_{Ha} and K_{Fa} 64.2.2Calculation of mesh stiffness, c_Y 74.2.3Calculation of lubricant film $Z_L Z_v$ and Z_R hardness Z_W and size Z_X influence factors74.2.4Application of the permissible contact stress in the limited life range $(Z_N and Z_{NT})$ 74.2.6Application of work hardening factor, Z_W 74.2.7Determination of R_F 84.2.9Calculation of r_{BF} of double helical gears84.2.10Calculation of r_{BF} and f_{HB} 84.2.12Calculation of rot of diameter, d_f 84.2.13Calculation of rot of diameter, d_f 84.2.14Rounding of values84.2.15Deviations of values84.2.16Normal degenerated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair74.6Normal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only9	1 Sco	ne		1		
2Normative references13Terms, definitions, symbols and units13.1Terms and definitions13.2Symbols and units14Worked examples64.1General64.2.1Calculation of base pitch deviation, f_{pb} .64.2.2Calculation of running-in allowance, y_{ca} for the transverse load factors64.2.3Calculation of mesh stiffness, c_{T} 74.2.4Application of lubricant film $Z_{L} Z_{v}$ and Z_{R} hardness Z_{W} and size Z_{X} 74.2.4Application of hubricant film $Z_{L} Z_{v}$ and Z_{R} hardness Z_{W} and size Z_{X} 74.2.5Calculation of the permissible contact stress in the limited life range74.2.6Application of work hardening factor, Z_{W} 74.2.7Determination of R_{Z} 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of f_{HS} and f_{HB} 84.2.10Calculation of forot diameter, d_{T} 84.2.12Calculation of rot diameter, d_{T} 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values94.2.16Nominal and generated values94.2.17Isole reference only94.2.18Values for reference only94.2.19Nalues for reference only94.2.11Helix tolerance filtical through-hardened g	1 500 2 Nor					
3 Terms, definitions, symbols and units 1 3.1 Terms and definitions 1 3.2 Symbols and units 1 4 Worked examples 6 4.1 General 6 4.2 Qualifying comments 6 4.2.1 Calculation of base pitch deviation, f_{pb} 6 4.2.2 Calculation of running-in allowance, y_{ch} for the transverse load factors K_{Rf} and K_{Ff} 6 4.2.3 Calculation of mesh stiffness, c_Y and Z_R , hardness Z_W and size Z_X influence factors. 7 4.2.4 Application of lubricant film Z_L, Z_v and Z_R , hardness Z_W and size Z_X influence factors. 7 4.2.5 Calculation of work hardening factor, Z_W . 7 4.2.6 Application of work hardening factor, Z_W . 7 4.2.7 Determination of R_Z 8 4.2.8 Facewidth for calculations involving double helical gears. 8 4.2.9 Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears. 8 4.2.10 Calculations for internal gears. 8 4.2.11 Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears. 8 4.2.	2 NOI	Normative references				
3.1 Terms and definitions 1 3.2 Symbols and units 1 4 Worked examples 6 4.1 General 6 4.2 Qualifying comments 6 4.2.1 Calculation of base pitch deviation, f_{pb} 6 4.2.2 Calculation of running-in allowance, y_{co} for the transverse load factors K_{Ha} and K_{Fa} 6 4.2.2 Calculation of hush stiffness, c_Y 7 4.2.4 Application of lubricant film $Z_L Z_V$ and Z_R , hardness Z_W and size Z_X 7 4.2.4 Application of work hardening factor, Z_W 7 4.2.5 Calculation of R_T 7 4.2.6 Application of work hardening factor, Z_W 7 4.2.7 Determination of R_Z 8 4.2.9 Calculation of R_P for double helical gears 8 4.2.10 Calculation of root diameter, d_f 8 4.2.11 Helix tolerance f_{HPS} and f_{HP} for double helical gears 8 4.2.12 Calculation of root diameter, d_f 8 4.2.13 Calculation of root diameter, d_f 8	3 Ter	Terms, definitions, symbols and units				
4 Worked examples	3.1 3.2	Ierms and definitions				
4 Worked examples 6 4.1 General 6 4.2 Qualifying comments 6 4.2.1 Calculation of base pitch deviation, f_{pb} 6 4.2.2 Calculation of running-in allowance, y_{a} , for the transverse load factors K_{Ha} and K_{Fa} 6 4.2.3 Calculation of mesh stiffness, c_{Y} 7 4.2.4 Application of lubricant film $Z_{L} Z_{v}$ and Z_{R} , hardness Z_{W} and size Z_{X} influence factors 7 4.2.5 Calculation of the permissible contact stress in the limited life range $(Z_{N} \text{ and } Z_{NT})$ 7 4.2.6 Application of owrk hardening factor, Z_{W} 7 4.2.9 Calculation of R_{Z} 8 4.2.9 Calculation of e_{β} for double helical gears 8 4.2.10 Calculation of $f_{H\beta}$ s and $f_{H\beta}$ 8 4.2.11 Helix tolerance $f_{H\beta}$ s and $f_{H\beta}$ for double helical gears 8 4.2.12 Calculation of rot diameter, d_{f} 8 4.2.13 Calculation of rot ot diameter, d_{f} 8 4.2.14 Rounding of values 8 4.2.15 Deviations for internal gears 8 4.2.16 Nominal and generated values 9 4.2.17 ISO 1328-1:2013 9 4.2.18 Values for reference only 9 4.2.18 Values for reference only 9 4.3 Example 1: Single helical case carburized gear pair 9 4.4 Example 2: Single helical case carburized gear pair 9 4.5 Example 3: Spur through-hardened gear pair 17 4.6 Example 4: Spur case carburized gear pair 17 4.6 Example 4: Spur case carburized gear pair 17 4.7 Example 5: Spur internal through-hardened gear pair 29 4.9 Example 6: Spur internal through-hardened gear pair 29 4.9 Example 6: Spur internal through-hardened gear pair 29 4.9 Example 6: Spur internal through-hardened gear pair 29 4.9 Example 8: Single helical through-hardened gear pair 29 4.9 Example 8: Single helical tase carburized gear pair 29 4.9 Example 8: Single helical through-hardened gear pair 29 4.9 Example 8: Single helical through-hardened gear pair 20 4.9 Example 8: Single helical through-hardened gear pair 29 4.9 Example 8: Single helical through-hardened gear pair 20 4.9 Example 8: Single helical through-hardened gear pair 20 4.9 Example 8: Single helical through-har		Symbol		I		
4.1General04.2Qualifying comments64.2.1Calculation of base pitch deviation, f_{pb} 64.2.2Calculation of running-in allowance, y_{a} for the transverse load factors $K_{H\alpha}$ and $K_{F\alpha}$ 64.2.3Calculation of nubricant film Z_L, Z_v and Z_R , hardness Z_W and size Z_X influence factors74.2.4Application of the permissible contact stress in the limited life range $(Z_N \text{ and } Z_{NT})$ 74.2.6Application of work hardening factor, Z_W 74.2.7Petermination of Rz 84.2.84.2.9Calculation of κ_{β} for double helical gears84.2.104.2.10Calculation of ϵ_{β} for double helical gears84.2.114.2.12Calculation of rinternal gears84.2.134.2.14Rounding of values4.2.15Deviations for internal gears84.2.144.2.16Nominal and generated values94.2.174.2.18Values for reference only4.2.19Single helical through-hardened gear pair4.3Example 1: Single helical through-hardened gear pair4.4Example 2: Single helical through-hardened gear pair4.5Example 3: Spur through-hardened gear pair4.6Example 4: Spur case carburized gear pair4.7Faxmple 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear4.8Example 6: Spur internal through-hardened gear pai	4 Wo	rked exam	iples	6		
4.2Qualitying comments64.2.1Calculation of base pitch deviation, f_{pb} 64.2.2Calculation of running-in allowance, y_{ct} , for the transverse load factors K_{Ha} and K_{Fa} 64.2.3Calculation of nubricant film Z_L, Z_V and Z_R , hardness Z_W and size Z_X influence factors74.2.4Application of the permissible contact stress in the limited life range $(Z_N and Z_NT)$ 74.2.6Application of work hardening factor, Z_W 4.2.7Determination of Rz 4.2.8Facewidth for calculations involving double helical gears4.2.9Calculation of ε_{β} for double helical gears4.2.10Calculation of $f_{H\beta}$ and $f_{H\beta}$ 4.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ 4.2.12Calculation of ro internal gears4.2.13Calculation of ro internal gears4.2.14Rounding of values4.2.15Deviations of values4.2.16Nominal and generated values4.2.17ISO 1328-1:20134.2.18Values for reference only4.3Example 1: Single helical through-hardened gear pair4.4Example 3: Spur through-hardened gear pair4.5Example 3: Spur through-hardened gear pair4.6Example 4: Spur case carburized gear pair4.7Example 8: Single helical through-hardened gear pair4.8Facewidth for calculation for an induction hardened pinion and through-hardened cast gear4.7Faxmple 6: Spur internal through-hardened wrought gar pair	4.1	4.1 General				
4.2.1Calculation of base pitch deviation, j_{pb} . ϕ_{pb} for the transverse load factors $K_{H\alpha}$ and $K_{F\alpha}$.64.2.3Calculation of mesh stiffness, c_{γ} .74.2.4Application of lubricant film Z_{L} , Z_{v} and Z_{R} , hardness Z_{W} and size Z_{X} 74.2.5Calculation of the permissible contact stress in the limited life range74.2.6Application of work hardening factor, Z_{W} .74.2.6Application of work hardening factor, Z_{W} .74.2.7Determination of Rz 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_{f} 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.4Example 1: Single helical case carburized gear pair74.6Example 3: Spur through-hardened gear pair74.7Example 3: Spur through-hardened gear pair74.8Example 4: Spur case carburized gear pair214.9Apple 4: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrough gear pair334.	4.2	Quality	Ing comments			
4.2.2Calculation of fulfilling in allowance, y_{dr} , for the transverse load factors K_{Hdr} and K_{Fa} 74.2.3Calculation of mesh stiffness, c_Y 74.2.4Application of lubricant film Z_L, Z_V and Z_R , hardness Z_W and size Z_X 74.2.4Application of the permissible contact stress in the limited life range74.2.5Calculation of the permissible contact stress in the limited life range74.2.6Application of work hardening factor, Z_W 74.2.7Determination of R_Z 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ϵ_F for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of roit diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair374.9Example 7: Double helical case car		4.2.1	Calculation of running in allowance y for the transverse load factors			
4.2.3Calculation of mesh stiffness, c_Y		4.2.2	Calculation of running-in anowance, y_{α} , for the transverse load factors	6		
4.2.4Application of hubricant film $Z_L Z_v$ and Z_R , hardness Z_W and size Z_X influence factors		423	$\Gamma_{H\alpha}$ and $\Gamma_{F\alpha}$.	0		
influence factors74.2.5Calculation of the permissible contact stress in the limited life range $[Z_N \text{ and } Z_NT]$ 74.2.6Application of work hardening factor, Z_W 74.2.7Determination of Rz 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ϵ_β for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculation for toot diameter, d_f 84.2.14Rounding of values84.2.15Deviations for internal gears84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair214.9Example 7: Double helical through-hardened gear pair334.10Example 8: Single helical case carburized gear pair334.11Example 8: Single helical case carburized gear pair334.13Annex A (informative) Example 1 detailed calculation43		4.2.4	Application of lubricant film Z_L , Z_w and Z_P , hardness Z_W and size Z_V			
4.2.5Calculation of the permissible contact stress in the limited life range $(Z_N \text{ and } Z_{NT})$ 74.2.6Application of work hardening factor, Z_W 74.2.7Determination of R_Z 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ε_β for double helical gears84.2.10Calculation of ε_β for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair214.7Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair37			influence factors	7		
$(Z_N \text{ and } Z_{NT})$ 74.2.6Application of work hardening factor, Z_W 74.2.7Determination of Rz 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ϵ_{β} for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical through-hardened gear pair134.5Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair214.7Example 6: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical through-hardened wrought gear pair334.10Example 8: Single helical tase carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.5	Calculation of the permissible contact stress in the limited life range			
4.2.6Application of work hardening factor, Z_W 74.2.7Determination of Rz 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ε_β for double helical gears84.2.10Calculation of ϵ_β for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.18Values for reference only94.3Example 1: Single helical through-hardened gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair214.7Example 6: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical tarse carburized gear pair334.10Example 8: Single helical tarse carburized gear pair334.10Example 6: Spur internal through-hardened wrought gear pair37Annex A (informative) Example 1 detailed calculation43			$(Z_{\rm N} \text{ and } Z_{\rm NT})$	7		
4.2.7Determination of Rz 84.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ε_{β} for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_{f} 84.2.13Calculation of root diameter, d_{f} 84.2.14Rounding of values84.2.15Deviations for internal gears84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 4: Spur case carburized gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair234.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.6	Application of work hardening factor, Z _W	7		
4.2.8Facewidth for calculations involving double helical gears84.2.9Calculation of ε_{β} for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ 84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_{f} 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair134.5Example 2: Single helical through-hardened gear pair174.6Example 3: Spur through-hardened gear pair214.7Example 6: Spur internal through-hardened gear pair254.8Example 6: Spur internal through-hardened wrought gear pair254.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative)Example 1 detailed calculation43		4.2.7	Determination of <i>Rz</i>			
4.2.9Calculation of ε_{β} for double helical gears84.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_{f} 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical through-hardened wrought gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.8	Facewidth for calculations involving double helical gears	8		
4.2.10Calculation of $f_{H\beta5}$ and $f_{H\beta}$ 84.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair334.10Example 8: Single helical case carburized gear pair37		4.2.9	Calculation of ε_{β} for double helical gears	8		
4.2.11Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears84.2.12Calculation of root diameter, d_f 84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.10	Calculation of $f_{H\beta5}$ and $f_{H\beta}$	8		
4.2.12Calculation of root diameter, df84.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative)Example 1 detailed calculation43		4.2.11	Helix tolerance $f_{H\beta5}$ and $f_{H\beta}$ for double helical gears	8		
4.2.13Calculations for internal gears84.2.14Rounding of values84.2.15Deviations of values84.2.15Deviations of values94.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.12	Calculation of root diameter, <i>d</i> _f			
4.2.14Rounding of values84.2.15Deviations of values84.2.15Deviations of values94.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.13	Calculations for internal gears	8		
4.2.15Deviations of values84.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.14	Rounding of values	8		
4.2.16Nominal and generated values94.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.15	Deviations of values	8		
4.2.17ISO 1328-1:201394.2.18Values for reference only94.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43		4.2.16	Nominal and generated values	9		
4.2.18 Values for reference only 9 4.3 Example 1: Single helical case carburized gear pair 9 4.4 Example 2: Single helical through-hardened gear pair 13 4.5 Example 3: Spur through-hardened gear pair 17 4.6 Example 4: Spur case carburized gear pair 21 4.7 Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear 25 4.8 Example 6: Spur internal through-hardened gear pair 29 4.9 Example 7: Double helical through-hardened wrought gear pair 33 4.10 Example 8: Single helical case carburized gear pair 37		4.2.17	150 1328-1:2013	9		
4.3Example 1: Single helical case carburized gear pair94.4Example 2: Single helical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through- hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43	1 2	4.2.18 Values for reference only				
4.5Example 2. Single herical through-hardened gear pair134.5Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through-hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43	4.5	Exampl	Example 1: Single helical case carburized gear pair			
4.3Example 3: Spur through-hardened gear pair174.6Example 4: Spur case carburized gear pair214.7Example 5: Spur gear pair with an induction hardened pinion and through- hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43	4.4	Exampl	Example 2. Snir through-bardened gear pair			
4.7Example 5: Spur gear pair with an induction hardened pinion and through- hardened cast gear254.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43	4.6	Examp	Example 4: Spur case carburized gear pair			
hardened cast gear 25 4.8 Example 6: Spur internal through-hardened gear pair 29 4.9 Example 7: Double helical through-hardened wrought gear pair 33 4.10 Example 8: Single helical case carburized gear pair 37 Annex A (informative) Example 1 detailed calculation 43	4.7	Example 5. Spur case carbunized gear pair Example 5. Spur gear pair with an induction hardened ninion and through-				
4.8Example 6: Spur internal through-hardened gear pair294.9Example 7: Double helical through-hardened wrought gear pair334.10Example 8: Single helical case carburized gear pair37Annex A (informative) Example 1 detailed calculation43	1.7	harden	ed cast gear	25		
4.9 Example 7: Double helical through-hardened wrought gear pair 33 4.10 Example 8: Single helical case carburized gear pair 37 Annex A (informative) Example 1 detailed calculation 43	4.8	Examp	le 6: Spur internal through-hardened gear pair	29		
4.10 Example 8: Single helical case carburized gear pair	4.9	Example 7: Double helical through-hardened wrought gear pair				
Annex A (informative) Example 1 detailed calculation	4.10) Examp	le 8: Single helical case carburized gear pair			
	Annex A (i	nformative	e) Example 1 detailed calculation	43		
Bibliography	Bibliograp	Bibliography				

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see <u>www.iso.</u> <u>org/iso/foreword.html</u>.

This document was prepared by Technical Committee ISO/TC 60, *Gears*, Subcommittee SC 2, *Gear capacity calculation*.

This second edition cancels and replaces the first edition (ISO 6336-30:2017), which has been technically revised according to ISO 6336-1:2019, ISO 6336-2:2019, ISO 6336-3:2019.

The main changes are as follows:

- introduction of tooth flank correction factor (auxiliary factor, see ISO 6336-2:2019) *f*_{ZCa};
- introduction of load distribution influence factor f_{ε} ;
- modification of the helix angle factor Y_{β} ;
- calculation of tooth form factor $Y_{\rm F}$ and stress correction factor $Y_{\rm S}$ generated with a shaper cutter;
- update to the qualifying comments in <u>4.2</u>;
- update to the input variables (additional values, modified values).

A list of all parts in the ISO 6336 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at <u>www.iso.org/members.html</u>.

Introduction

The ISO 6336 series consists of International Standards, Technical Specifications (TS) and Technical Reports (TR) under the general title *Calculation of load capacity of spur and helical gears* (see <u>Table 1</u>).

- International Standards contain calculation methods that are based on widely accepted practices and have been validated.
- TS contain calculation methods that are still subject to further development.
- TR contain data that is informative, such as example calculations.

The procedures specified in ISO 6336-1 to ISO 6336-19 cover fatigue analyses for gear rating. The procedures described in ISO 6336-20 to ISO 6336-29 are predominantly related to the tribological behaviour of the lubricated flank surface contact. ISO 6336-30 to ISO 6336-39 include example calculations. The ISO 6336 series allows the addition of new parts under appropriate numbers to reflect knowledge gained in the future.

Requesting standardized calculations according to ISO 6336 without referring to specific parts requires the use of only those parts that are designated as International Standards (see <u>Table 1</u> for listing). When requesting further calculations, the relevant part or parts of ISO 6336 need to be specified. Use of a Technical Specification as acceptance criteria for a specific design needs to be agreed in advance between manufacturer and purchaser.

Calculation of load capacity of spur and helical gears	Internation- al Standard	Technical Specifica- tion	Technical Report
Part 1: Basic principles, introduction and general influence factors	X		
Part 2: Calculation of surface durability (pitting)	X		
Part 3: Calculation of tooth bending strength	X		
Part 4: Calculation of tooth flank fracture load capacity		Х	
Part 5: Strength and quality of materials	X		
Part 6: Calculation of service life under variable load	X		
Part 20: Calculation of scuffing load capacity — Flash temperature method		Х	
<i>Part 21: Calculation of scuffing load capacity — Integral temperature method</i>		Х	
<i>Part 22: Calculation of micropitting load capacity</i> (replaces: ISO/TR 15144-1)		Х	
Part 30: Calculation examples for the application of ISO 6336-1, ISO 6336-2, ISO 6336-3 and, ISO 6336-5			X
<i>Part 31: Calculation examples of micropitting load capacity</i> (replaces: ISO/TR 15144-2)			X
NOTE At the time of publication of this document, some of the parts listed website.	here were under d	levelopment. Co	nsult the ISO

Table 1 — Overview of ISO 6336

This document provides worked examples for the application of the calculation procedures defined in ISO 6336-1, ISO 6336-2, ISO 6336-3 and ISO 6336-5. The example calculations cover the application to spur, helical and double helical, external and internal cylindrical involute gears for both high speed and low speed operating conditions, determining the ISO safety factors against tooth flank pitting and tooth root bending strength for each gear set. The calculation procedures used are consistent with those presented in ISO 6336-1, ISO 6336-2, ISO 6336-3 and ISO 6336-5, unless qualifying comments are provided. Where qualifying comments have been included in this document, they reflect areas of the calculation procedures presented in the current standards where points of clarification are required or editorial errors have been identified. The changes defined within the qualifying comments will be

PD ISO/TR 6336-30:2022 ISO/TR 6336-30:2022

implemented in future revisions of ISO 6336-1, ISO 6336-2, ISO 6336-3 and ISO 6336-5. No additional calculations are presented here that are outside of the referenced documents.

Eight worked examples are presented with the necessary input data for each gear set provided at the beginning of the calculation. Calculation details are presented in full for one worked example, with all following examples having summarized results data presented in tabular format.

For all calculations in this document, the flank tolerance classes according to ISO 1328-1:2013 are applied.

Calculation of load capacity of spur and helical gears —

Part 30: Calculation examples for the application of ISO 6336 parts 1,2,3,5

1 Scope

This document presents worked examples that apply exclusively the approximation methods for the determination of specific influential factors, such as the dynamic factor, K_{v} , and the load distributions factors $K_{H\alpha}$, $K_{H\beta}$, etc., where full analytical calculation procedures are provided within the referenced parts of ISO 6336.

Worked examples covering the more advanced analysis techniques and methods are not applicable to this document.

The example calculations presented in this document are provided for guidance on the application of ISO 6336-1:2019, ISO 6336-2:2019, ISO 6336-3:2019 and ISO 6336-5:2016. Any of the values, safety factors or the data presented do not represent recommended criteria for real gearing. Data presented within this document are for the purpose of aiding the application of the calculation procedures of ISO 6336-1, ISO 6336-2, ISO 6336-3 and ISO 6336-5.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 1122-1, Vocabulary of gear terms — Part 1: Definitions related to geometry

ISO 6336 (all parts), Calculation of load capacity of spur and helical gears

3 Terms, definitions, symbols and units

3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in ISO 1122-1 and ISO 6336 (all parts) apply.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <u>https://www.iso.org/obp</u>
- IEC Electropedia: available at <u>https://www.electropedia.org/</u>

3.2 Symbols and units

The units of length metre, millimetre and micrometre are chosen in accordance with common practice. The conversions of the units are already included in the given formulae. All symbols used in this document are given in <u>Table 2</u>.