# IEEE Standard Requirements for Liquid-Immersed Distribution Substation Transformers

**IEEE** Power and Energy Society

Sponsored by the Transformers Committee

IEEE 3 Park Avenue New York, NY 10016-5997 USA IEEE Std C57.12.36<sup>™</sup>-2017 (Revision of IEEE Std C57.12.36-2007)

# IEEE Standard Requirements for Liquid-Immersed Distribution Substation Transformers

Sponsor

Transformers Committee of the IEEE Power and Energy Society

Approved 15 June 2017

**IEEE-SA Standards Board** 

Abstract: Small power transformers have become a significant element in distribution systems supplying large commercial customers like major resort hotels and site-specific industrial customers that desire the local utility to own, operate, and maintain the serving transformer. These transformers can range in sizes from 112.5 kVA to 10 000 kVA with primary voltages at 69 000 V and below and secondary voltages from 34 500 V to 120 V. Transformers in this standard are generally for larger distribution customers often with special voltages or installation requirements like convention centers with large chiller plants and extensive exhibit space. There is often a desire to serve these transformers from underground systems using side-mounted bushings on the primary. This standard seeks to define the small power transformer that is applied as more than just a limited-scope version of the power transformers covered by IEEE Std C57.12.10<sup>™</sup> and as more than a large distribution-class transformer covered by IEEE Std C57.12.34<sup>™</sup>.

**Keywords:** class I, distribution substation transformer, IEEE C57.12.36<sup>™</sup>, liquid-immersed, station type, transformer, unit substation

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by The Institute of Electrical and Electronics Engineers, Incorporated.

PDF:	ISBN 978-1-5044-4147-6	STD22660
Print:	ISBN 978-1-5044-4148-3	STDPD22660

IEEE prohibits discrimination, harassment, and bullying.

For more information, visit http://www.ieee.org/web/aboutus/whatis/policies/p9-26.html.

No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.

The Institute of Electrical and Electronics Engineers, Inc. 3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2017 by The Institute of Electrical and Electronics Engineers, Inc. All rights reserved. Published 31 August 2017. Printed in the United States of America.

### Important Notices and Disclaimers Concerning IEEE Standards Documents

IEEE documents are made available for use subject to important notices and legal disclaimers. These notices and disclaimers, or a reference to this page, appear in all standards and may be found under the heading "Important Notices and Disclaimers Concerning IEEE Standards Documents." They can also be obtained on request from IEEE or viewed at http://standards.ieee.org/IPR/disclaimers.html.

# Notice and Disclaimer of Liability Concerning the Use of IEEE Standards Documents

IEEE Standards documents (standards, recommended practices, and guides), both full-use and trial-use, are developed within IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association ("IEEE-SA") Standards Board. IEEE ("the Institute") develops its standards through a consensus development process, approved by the American National Standards Institute ("ANSI"), which brings together volunteers representing varied viewpoints and interests to achieve the final product. IEEE Standards are documents developed through scientific, academic, and industry-based technical working groups. Volunteers in IEEE working groups are not necessarily members of the Institute and participate without compensation from IEEE. While IEEE administers the process and establishes rules to promote fairness in the consensus development process, IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

IEEE Standards do not guarantee or ensure safety, security, health, or environmental protection, or ensure against interference with or from other devices or networks. Implementers and users of IEEE Standards documents are responsible for determining and complying with all appropriate safety, security, environmental, health, and interference protection practices and all applicable laws and regulations.

IEEE does not warrant or represent the accuracy or content of the material contained in its standards, and expressly disclaims all warranties (express, implied and statutory) not included in this or any other document relating to the standard, including, but not limited to, the warranties of: merchantability; fitness for a particular purpose; non-infringement; and quality, accuracy, effectiveness, currency, or completeness of material. In addition, IEEE disclaims any and all conditions relating to: results; and workmanlike effort. IEEE standards documents are supplied "AS IS" and "WITH ALL FAULTS."

Use of an IEEE standard is wholly voluntary. The existence of an IEEE standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard.

In publishing and making its standards available, IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity nor is IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing any IEEE Standards document, should rely upon his or her own independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

IN NO EVENT SHALL IEEE BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO: PROCURE-MENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CON-TRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE PUBLICATION, USE OF, OR RELIANCE UPON ANY STANDARD, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE AND REGARDLESS OF WHETHER SUCH DAMAGE WAS FORESEEABLE.

### Translations

The IEEE consensus development process involves the review of documents in English only. In the event that an IEEE standard is translated, only the English version published by IEEE should be considered the approved IEEE standard.

## **Official statements**

A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered or inferred to be the official position of IEEE or any of its committees and shall not be considered to be, or be relied upon as, a formal position of IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position of IEEE.

#### **Comments on standards**

Comments for revision of IEEE Standards documents are welcome from any interested party, regardless of membership affiliation with IEEE. However, IEEE does not provide consulting information or advice pertaining to IEEE Standards documents. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Since IEEE standards represent a consensus of concerned interests, it is important that any responses to comments and questions also receive the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to comments or questions except in those cases where the matter has previously been addressed. For the same reason, IEEE does not respond to interpretation requests. Any person who would like to participate in revisions to an IEEE standard is welcome to join the relevant IEEE working group.

Comments on standards should be submitted to the following address:

Secretary, IEEE-SA Standards Board 445 Hoes Lane Piscataway, NJ 08854 USA

### Laws and regulations

Users of IEEE Standards documents should consult all applicable laws and regulations. Compliance with the provisions of any IEEE Standards document does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

# Copyrights

IEEE draft and approved standards are copyrighted by IEEE under US and international copyright laws. They are made available by IEEE and are adopted for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making these documents available for use and adoption by public authorities and private users, IEEE does not waive any rights in copyright to the documents.

## Photocopies

Subject to payment of the appropriate fee, IEEE will grant users a limited, non-exclusive license to photocopy portions of any individual standard for company or organizational internal use or individual, non-commercial use only. To arrange for payment of licensing fees, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

# **Updating of IEEE Standards documents**

Users of IEEE Standards documents should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect.

Every IEEE standard is subjected to review at least every 10 years. When a document is more than 10 years old and has not undergone a revision process, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE standard.

In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Xplore at http://ieeexplore.ieee.org/ or contact IEEE at the address listed previously. For more information about the IEEE-SA or IEEE's standards development process, visit the IEEE-SA Website at http://standards.ieee.org.

# Errata

Errata, if any, for all IEEE standards can be accessed on the IEEE-SA Website at the following URL: http:// standards.ieee.org/findstds/errata/index.html. Users are encouraged to check this URL for errata periodically.

### Patents

Attention is called to the possibility that implementation of this standard may require use of subject matter covered by patent rights. By publication of this standard, no position is taken by the IEEE with respect to the existence or validity of any patent rights in connection therewith. If a patent holder or patent applicant has filed a statement of assurance via an Accepted Letter of Assurance, then the statement is listed on the IEEE-SA Website at http://standards.ieee.org/about/sasb/patcom/patents.html. Letters of Assurance may indicate whether the Submitter is willing or unwilling to grant licenses under patent rights without compensation or under reasonable rates, with reasonable terms and conditions that are demonstrably free of any unfair discrimination to applicants desiring to obtain such licenses.

Essential Patent Claims may exist for which a Letter of Assurance has not been received. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims, or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this standard are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

#### Participants

At the time this standard was submitted to the IEEE-SA Standards Board for approval, the Distribution Substation Transformer Working Group had the following membership:

Jerry R. Murphy, Chair

# Carlos Gaytan, Vice ChairJames AntweilerGary HoffmanWallace BinderGael KennedyGene BlackburnAleksandr Levin

Wallace Binder Gene Blackburn Paul Buchanan Don Duckett Michael Hardin Joshua Herz Gary Hoffman Gael Kennedy Aleksandr Levin Terence Martin Lee Mathews Robert Olen Dwight Parkinson Martin Rave

John Rossetti Juan Saldivar Mark Scarborough Stephen Schroeder Stephen Shull Ed Smith Ron Stahara

The following members of the individual balloting committee voted on this standard. Balloters may have voted for approval, disapproval, or abstention.

David Gilmer

Steven Alexanderson James Antweiler Javier Arteaga Roberto Asano Donald Ayers Roy Ayers Peter Balma Thomas Barnes Paul Barnhart Barry Beaster Jeffrey Benach Steven Bezner Wallace Binder Thomas Blackburn Daniel Blaydon W. Boettger Paul Boman Adam Bromley Chris Brooks Carl Bush Thomas Callsen Paul Cardinal Bill Chiu Craig Colopy Stephen Conrad John Crouse Glenn Davis Dieter Dohnal Gary Donner Jorge Fernandez Daher Joseph Foldi Bruce Forsyth Michael Franchek Jose Gamboa Robert Ganser Frank Gerleve Ali Ghafourian

Jalal Gohari Edwin Goodwin James Graham Randall Groves Ajit Gwal Said Hachichi John Harley J. Harlow Jeffrey Helzer Joshua Herz Gary Hoffman Philip Hopkinson Mohammad Iman John John Laszlo Kadar Gael Kennedy Sheldon Kennedy Gary King Joseph L. Koepfinger Boris Kogan Neil Kranich Jim Kulchisky John Lackey Chung-Yiu Lam Thomas La Rose Aleksandr Levin Albert Livshitz Thomas Lundquist J. Dennis Marlow Lee Matthews Omar Mazzoni John Miller Michael Miller Daleep Mohla Daniel Mulkey Jerry Murphy

Ali Naderian Jahromi K. R. M. Nair Kris K. Neild Dennis Neitzel Arthur Neubauer Michael Newman Charles Ngethe Raymond Nicholas Joe Nims Robert Olen Lorraine Padden **Dwight Parkinson** Luke Parthemore Bansi Patel Wesley Patterson Brian Penny Branimir Petosic **Donald Platts** Alvaro Portillo Lewis Powell Tom Prevost Jarrod Prince Martin Rave Jeffrey Ray John Roach Michael Roberts Charles Rogers John Rossetti Thomas Rozek Dinesh Sankarakurup Steven Sano Daniel Sauer Bartien Sayogo Stephen Schroeder Nikunj Shah Hamid Sharifnia Hemchandra Shertukde Stephen Shull Hyeong Sim Jerry Smith Steve Snyder Ronald Stahara James Thompson Alan Traut Roger Verdolin John Vergis Jane Verner Richard Vongemmingen Yingli Wen Kenneth White Alan Wilks Jennifer Yu Jian Yu

When the IEEE-SA Standards Board approved this standard on 15 June 2017 it had the following membership:

#### Jean-Philippe Faure, Chair Gary Hoffman, Vice Chair John D. Kulick, Secretary

Chuck Adams Masayuki Ariyoshi Ted Burse Stephen Dukes Doug Edwards J. Travis Griffith Michael Janezic Thomas Koshy Joseph L. Koepfinger\* Kevin Lu Daleep Mohla Damir Novosel Ronald C. Petersen Annette D. Reilly Robby Robson Dorothy Stanley Adrian Stephens Mehmet Ulema Phil Wennblom Howard Wolfman Yu Yuan

\*Member Emeritus

#### Introduction

This introduction is not part of IEEE Std C57.12.36–2017, IEEE Standard Requirements for Liquid-Immersed Distribution Substation Transformers.

The conception of this standard was derived from the need to clarify the requirements for a unique class of transformer that was not adequately covered by existing standards for either pad-mounted distribution transformers or power transformers. The existing power transformers standard, IEEE Std C57.12.10<sup>TM1</sup>, covered ratings up to 100 000 kVA and 230 kV, which were far beyond the scope of this standard. This standard is a revision of IEEE Std C57.12.36–2007, and was generally revised to meet current style requirements.

The basis for the development of this standard started from IEEE Std C57.12.13<sup>TM</sup>, NEMA standards 201 and 210<sup>2</sup> along with using sections from both the power transformer standard, IEEE Std C57.12.10, and the newly-developed three-phase pad-mount distribution transformer standard, IEEE Std C57.12.34<sup>TM</sup>. In conjunction with the development of this distribution standard, it was agreed to with NESCOM that the scope of IEEE Std C57.12.10 would continue to cover a broad product range such that power transformers with these same ratings would still be covered. This approach was taken to avoid creating a hole in the standards where small power transformers (e.g., rated 5 MVA with a 25 kV high voltage) would no longer be covered.

During the development of this standard, there was a desire to include equipment coordination information for bushings and interface enclosures that would be useful when the transformer is directly connected to switch-gear. Due to the variety of standards currently in place with existing switchgear manufactures, it was not possible to come to a consensus on what should or could be a transformer standard at this point in time. Instead, an informative annex was created to provide the users of this standard some options for equipment coordination.

<sup>&</sup>lt;sup>1</sup>The IEEE standards or products referred to in this clause are trademarks of The Institute of Electrical and Electronics Engineers, Inc. <sup>2</sup>NEMA publications are available from the National Electrical Manufacturers Association (http://www.nema.org/).

# Contents

1. Overview			
1.1 Introduction			
1.2 Scope			
1.3 Mandatory requirements			
2. Normative references			
	10		
3. Definitions			
4 Rating data	12		
4.1. Usual service conditions	12		
4.2 Kilovolt-ampere ratings	12		
4.3 Voltage applications	13		
4.4 Standard levels for basic lightning impulse insul	ation 13		
4 5 Tans	14		
4.6 Impedance voltage	14		
4.7 Routine tests	15		
4.8 Dielectric test levels	15		
	15		
5. Construction			
5.1 Accessories			
5.2 Bushings			
5.3 Enclosures			
5.4 Other neutral terminations			
5.5 Lifting, moving, and jacking facilities			
5.6 Nameplate			
5.7 Ground provisions			
5.8 Polarity, angular displacement, and terminal man	rkings		
5.9 Liquid preservation			
5.10 Tanks			
5.11 Auxiliary cooling equipment			
5.12 Power supply for transformer auxiliary equipm	ent and controls		
5.13 Bushing-type current transformers			
5.14 Surge arresters			
5.15 Insulating liquid			
5.16 Loading			
-			
6. Installation and storage			
Annex A (informative) Substation equipment coordination for secondary unit substations			
Annex B (informative) Bibliography			

# IEEE Standard Requirements for Liquid-Immersed Distribution Substation Transformers

#### 1. Overview

#### 1.1 Introduction

This standard sets forth the requirements for indoor/outdoor distribution substation transformer application that is not covered by ANSI/IEEE distribution and power transformer standards. This standard is intended for use as a basis for performance and interchangeability as well as to assist in the proper selection of such equipment.

#### 1.2 Scope

This standard covers certain electrical, dimensional, and mechanical characteristics of 50 Hz and 60 Hz, two winding, liquid-immersed distribution substation transformers. Such transformers may be remotely or integrally associated with either primary and secondary switchgear or substations, or both, for step-down or step-up purposes rated as follows:

- a) 112.5 kVA through 10 000 kVA three-phase
- b) 250 kVA through 6667 kVA single-phase
- c) High voltage 69 000 V and below, and low voltage 34 500 V and below

It is not intended that this standard shall apply to dry-type, regulating, pad-mounted, secondary-network, furnace, rectifier, mobile, railway, or mine transformers.

#### 1.3 Mandatory requirements

When this standard is used on a mandatory basis, the words *shall* and *must* indicate mandatory requirements, and the words *should* and *may* refer to matters that are recommended and permitted, respectively, but not mandatory.